CAPSTONE FINANCIAL LOAN APPLICATION FORM

Property Information

Physical Address

City State Zip

Purchase Amount
$

Loan Amount
$

Property Value Estimate
$

Loan Program

12 Month Interest Only 24 Month Interest Only 36 Month Interest Only

Rental Strategy

Is the property rented right now? Yes No

Do you: Use a Property Manager Self-manage

Market Rent?
$

Current Rent?
$

Is that a Government Sponsored renter? (Section 8) Yes No Not Sure

Additional notes about this rental

Flip Strategy

How much do you expect to sell the property for?
$

How many months do you think itwill take before it's sold?

Additional notes about this flip

480-336-2828 gina@capstone-mortgage.com
3014 N. Hayden Rd Suite 115, Scottsdale, AZ 85251

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Borrower Information

Borrower	Co-Borrower
Full Name	Full Name
SSN / /	SSN / /
Date of Birth D D M M Y Y	Date of Birth D D M M Y Y
Phone - -	Phone - -
Yrs In School	Yrs In School
Email	Email
☐ Married (includes domestic partner)	☐ Married (includes domestic partner)
☐ Unmarried (includes single, divorced, widowed)	☐ Unmarried (includes single, divorced, widowed)
☐ Separated	☐ Separated

Borrower Information

Licensed Real Estate Agent? (Y/N)	Y N
Licensed Real Estate Broker?	Y N
Licensed Attorney? (Y/N)	Y N
Licensed Mortgage Broker? (Y/N)	Y N
Do you invest	☐ Full Time ☐ Part-Time
How many years have you been investing?	
# of properties bought in the last 3 years	
# of Properties owned today	
What's the purpose for this loan?	Fix and Flip this property ☐ / Fix and Flip another property ☐ / Fix and Rent this property ☐ / Fix and Rent other property ☐ / Purchase other Investment Property ☐ / Payoff liens and/or taxes ☐ / Refi Current Loan ☐ / Other ☐
If Other:	
Additional notes about exit strategy	

Borrower Information

How much are you expecting to out into the property?	
How many months do you think that rehab will take?	
Do you serve as your own General Contractor	Y N
Additional notes about this rehab:	

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Cash Out Refinance

Year Acquired

Acquisition Price

$

Cost of Improvements

$

Improvements: ☐ Completed ☐ To be completed

Describe Improvements

Declarations	Borrower		Co-Borrower	
Are there any outstanding judgments against you?	Y	N	Y	N
Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	Y	N	Y	N
Are you party to a lawsuit?	Y	N	Y	N
Have you ever been convicted of a Felony?	Y	N	Y	N
Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation bond or loan guarantee?	Y	N	Y	N
Are you obligated to pay alimony, child support or separate maintenance?	Y	N	Y	N
Is any part of the down payment borrowed?	Y	N	Y	N
Are you a co-maker or endorser on a note?	Y	N	Y	N
Are you a US citizen?	Y	N	Y	N
Are you a permanent resident alien?	Y	N	Y	N
Do you intend to occupy the property as your primary residence?	Y	N	Y	N
Have you had an ownership in property in the last three years?	Y	N	Y	N
What type of property did you own (PR/SH/IP)?	Y	N	Y	N
How did you hold title to property (S/SP/O)?	Y	N	Y	N

Title Company:

Phone:

Contact Name:

Email:

Referral Source

Name:

Phone:

Email:

Submit Form

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Acrobat Reader user :please click on submit button to submit the form.

Non Acrobat Reader user :Please click on Print Button (Ctrl+P)Then in Destination Click on Change Button and select Save as Pdf to save the file as PDF. After that please send your file to gina@capstone-mortgage.com